



**AIM**

Association Internationale de la Mutualité



*EUROPEAN  
SOCIAL INSURANCE  
PLATFORM*

*The Social Insurers of Europe*



**eunethta**

# Payers' Perspective

Irina Odnoletkova, AIM

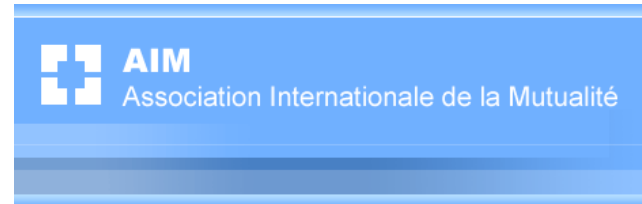
Gdansk, December 8, 2011



# The payers

*The International Association of Mutual benefit societies (AIM)*

- 28 countries worldwide
- 170 million people



*The European Social Insurance Platform (ESIP)*

- 15 EU Member States
- 140 million people



# Concern: Sustainability of Health Care Systems in Europe

- **Economic crisis**

- **Ageing population**

By 2025 about one-third of Europe's population will be aged 60 years and over and there will be a particularly increase in the number of people aged 80 years and older (*from the report of the Healthy Ageing Project, 2006*)

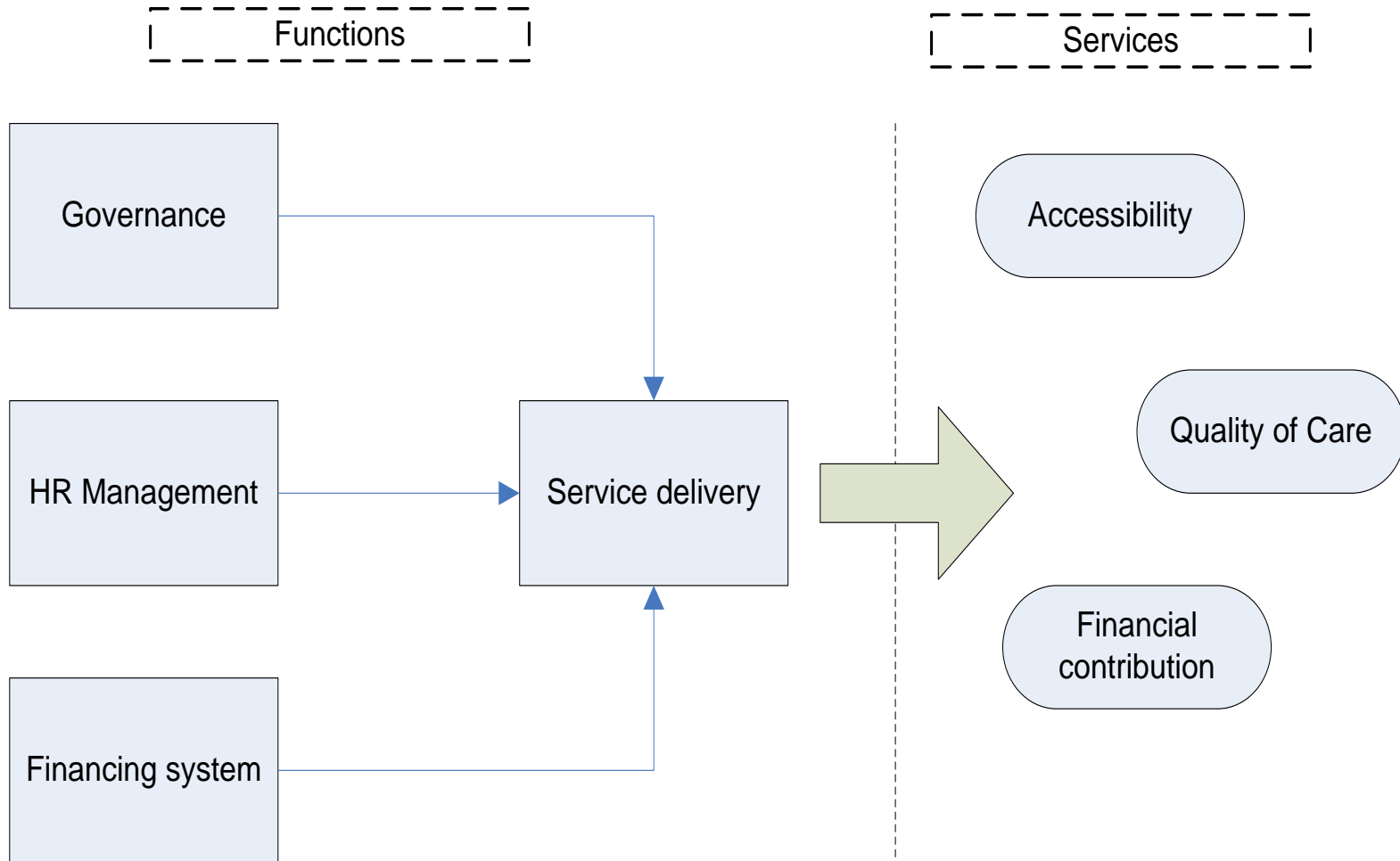
- **Growing governmental expenditures in health care**

- **Growing out-of pocket contribution of citizens**

More than 50% of families in 12 countries limit their spending on household essentials because of the growing health care spending (*from Deloitte, 2011 Global Survey of Health Care Consumers*)

- **Vision deficit**

# Health care system



# Need of global innovation

- ✓ New delivery model (prevention, cure, care)
- ✓ Risk; disease and case management
- ✓ New role distribution of HR in health care
- ✓ New financing – and incentive models
- ✓ System of KPI's; and evaluation cycle
- ✓ .....
- ✓ Long term vision and long term budget planning

# HTA in Europe needs a Common Strategy

- What are the unmet medical needs?
- What are the priority directions in R&D?
- How to assess quality of care?
- How to ensure transparency in price setting of new technologies?
- How to collaborate and share the research information?
- What is the European governance of HTA?

# Activities of EUnetHTA

Should be result of such strategy formed with active involvement of the stakeholders

and

based on the principles of:

- *Transparency;*
- *Responsibility for specific measurable results;*
- *Accountability*
- *Independence*

# Conclusion

*Development of a collaborative model for the European HTA research requires political will, organizational efforts, and a new culture of dialogue between the industry, the authorities, the patients and the payers. We have to work together based on the principles of transparency and common values in order to achieve equal access to health care across Europe, optimize the use of resources and ensure the sustainability of health care systems in Europe.*



AIM

Association Internationale de la Mutualité